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**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

STEVE CHEN, USFIA, INC.,
ALLIANCE FINANCIAL GROUP,
INC., AMAUCTION, INC., ABORELL
MGMT I, LLC, ABORELL ADVISORS
I, LLC, ABORELL REIT II, LLC,
AHOME REAL ESTATE, LLC,
ALLIANCE NGN, INC., APOLLO
REIT I, INC., APOLLO REIT II, LLC,
AMKEY, INC., US CHINA
CONSULTATION ASSOCIATION, and
QUAIL RANCH GOLF COURSE, LLC,

Defendants.

Case No. 2:15-CV-07425-RGK-

**[PROPOSED] ORDER GRANTING
MOTION:
1) SETTING CLAIMS BAR DATE;
2) APPROVING CLAIM FORMS;
3) APPROVING CLAIMS
ENGAGEMENT OF THIRD PARTY
CLAIMS PROCESS; AND
4) APPROVING ENGAGEMENT OF
THIRD PARTY CLAIMS
ADMINISTRATOR**

Date: March 5, 2018
Time: 9:00 a.m.
Ctm: 850
255 E. Temple St., Los Angeles
Judge: Hon. R. Gary Klausner

The Motion for Order: (1) setting a claims bar date, (2) approving claim forms, (3) approving the claims process, and (4) engagement of a third party claims analysts and administrators (the "Motion") of Thomas A. Seaman ("Receiver"), the Court-appointed permanent receiver for Defendants USFIA, Inc., Alliance Financial Group, Inc., Amauction, Inc., Aborell Mgmt I, LLC, Aborell Advisors I, LLC,

1 Aborell REIT II, LLC, Ahome Real Estate, LLC, Alliance NGN, Inc., Apollo
2 REIT I, Inc., Apollo REIT II, LLC, Amkey, Inc., US China Consultation
3 Association, Quail Ranch Golf Course, LLC, and their subsidiaries and affiliates
4 (collectively, "Receivership Entities"), came on for hearing on March 5, 2018.
5 Appearances were as noted on the record.

6 The Court having received and read the Motion, including any supporting
7 declarations and objections filed therein, and being so advised in the matter and
8 finding good cause, orders as follows:

9 **IT IS ORDERED:**

- 10 1. The Motion is granted in its entirety.
- 11 2. The Receiver is authorized to proceed with Phase One of the claims
12 process as reflected in the Motion and report back to the Court with his findings and
13 a proposal for Phase Two of the claims process.
- 14 3. **Claims Notice and Bar Date:** The Receiver is authorized to proceed
15 with the noticing prospective claimants as described in the Claims Motion, including
16 via the Receiver's website, email, mail, and by publication of notice of the claims
17 process twice, once in USA Today and once in The Wall Street Journal Asia (the
18 version of the Wall Street Journal published in most major Asian cities), within
19 thirty (30) days from the date of this Order. The Receiver is authorized to set claims
20 bar date that is approximately 90 days from the date of this Order. Within 5 days of
21 the entry of this Order, the Receiver will file a Notice of Bar Date with the Court in
22 which the specific claims bar date is identified;
- 23 4. **Claim Form:** The Proof of Claim Form and Instructions attached as
24 Exhibit A to the Declaration of Thomas A. Seaman In Support of the Motion for
25 Order: (1) Setting Claims Bar Date; (2) Approving Claims Forms; (3) Approving
26 Claims Process; and (4) Approving Engagement of Claim Administrators ("Seaman
27 Declaration") is hereby approved.

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1 5. **Third Party Claims Administrators:** The Receiver is authorized to
2 engage Epiq and BRG as the third party claims administrators to assist in processing
3 the investor and creditor claims pursuant to those contracts attached to the Seaman
4 Declaration as Exhibits B and C. The Receiver is authorized to pay Epiq and BRG
5 in accordance with the contracts. The Receiver's report to the Court and
6 recommendations as to Phase Two of the claims process shall include any request
7 that Epiq and BRG be retained to assist with Phase Two, along with new
8 agreements and budgets for Phase Two.

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Dated: March 07, 2018



Hon. R. Gary Klausner
Judge, United States District Court