

1 ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP
2 DAVID R. ZARO (BAR NO. 124334)
TIM C. HSU (BAR NO. 279208)
3 865 South Figueroa Street, Suite 2800
Los Angeles, California 90017-2543
4 Phone: (213) 622-5555
Fax: (213) 620-8816
5 E-Mail: dzaro@allenmatkins.com
thsu@allenmatkins.com

6 ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP
7 EDWARD G. FATES (BAR NO. 227809)
8 One America Plaza
600 West Broadway, 27th Floor
9 San Diego, California 92101-0903
Phone: (619) 233-1155
10 Fax: (619) 233-1158
E-Mail: tfates@allenmatkins.com

11 Attorneys for Receiver
12 Thomas A. Seaman

13 **UNITED STATES DISTRICT COURT**
14 **CENTRAL DISTRICT OF CALIFORNIA**
15 **WESTERN DIVISION**

16 SECURITIES AND EXCHANGE
COMMISSION,

17 Plaintiff,

18 v.

19 STEVE CHEN, USFIA, INC.,
20 ALLIANCE FINANCIAL
GROUP, INC., AMAUCTION, INC.,
21 ABORELL MGMT I, LLC, ABORELL
22 ADVISORS I, LLC, ABORELL
REIT II, LLC, AHOME REAL
23 ESTATE, LLC, ALLIANCE
24 NGN, INC., APOLLO REIT I, INC.,
APOLLO REIT II, LLC, AMKEY, INC.,
25 US CHINA CONSULTATION
ASSOCIATION, and QUAIL RANCH
26 GOLF COURSE, LLC,

27 Defendants.
28

Case No. 2:15-cv-07425 RGK PLA

**NOTICE OF HEARING ON
INTERIM FEE APPLICATIONS OF
THE RECEIVER AND HIS
PROFESSIONALS FOR PAYMENT
OF FEES AND REIMBURSEMENT
OF EXPENSES**

Date: October 2, 2017
Time: 9:00 a.m.
Ctrm.: 850
Judge: Hon. R. Gary Klausner

TO ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that on October 2, 2017, at 9:00 a.m. in Courtroom 850 of the above-entitled Court, located at 255 East Temple Street, Los Angeles, California 90012-3332, the Court will consider the interim applications of Thomas A. Seaman ("Receiver"), the Court-appointed permanent receiver for Defendants USFIA, Inc., Alliance Financial Group, Inc., Amauction, Inc., Aborell Mgmt I, LLC, Aborell Advisors I, LLC, Aborell REIT II, LLC, Ahome Real Estate, LLC, Alliance NGN, Inc., Apollo REIT I, Inc., Apollo REIT II, LLC, Amkey, Inc., US China Consultation Association, Quail Ranch Golf Course, LLC, and their subsidiaries and affiliates (collectively, "Receivership Entities"), his general counsel, Allen Matkins Leck Gamble Mallory & Natsis LLP ("Allen Matkins"), and his consultant, Berkeley Research Group, LLC ("BRG"), for approval and payment of fees and expenses ("Applications").

The following table summarizes the fees incurred, interim payment requested, and costs requested by the Receiver and Allen Matkins for the period April 1, 2017, through June 30, 2017:

Applicant	Fees Incurred	Interim Payment Requested	Costs	Total Payment Requested
Thomas A. Seaman, Receiver	\$139,679.50	\$125,711.55 (90%)	\$0.00 (100%)	\$125,711.55
Allen Matkins Leck Gamble Mallory & Natsis LLP, General Counsel	\$66,267.00	\$53,013.60 (80%)	\$1,643.26 (100%)	\$54,656.86

1 The following table summarizes the fees incurred, interim payment requested,
 2 and costs requested by BRG for the period April 1, 2017 through July 31, 2017:

Applicant	Fees Incurred	Interim Payment Requested	Costs	Total Payment Requested
Berkeley Research Group, LLC, Consultant	\$4,680.00	\$4,212.00 (90%)	\$1,436.47 (100%)	\$5,648.47

3
 4
 5
 6
 7
 8 **Procedural Requirements:** If you oppose the Applications, you are required
 9 to file your written opposition with the Office of the Clerk, United States District
 10 Court, 255 East Temple Street, Los Angeles, California 90012-3332 and serve the
 11 same on the undersigned not later than 21 calendar days prior to the hearing.

12 IF YOU FAIL TO FILE AND SERVE A WRITTEN OPPOSITION by the
 13 above date, the Court may grant the requested relief without further notice.

14
 15 Dated: August 30, 2017

ALLEN MATKINS LECK GAMBLE
 MALLORY & NATSIS LLP

16
 17 By: /s/ Edward Fates

EDWARD G. FATES
 Attorneys for Receiver
 Thomas A. Seaman

18
 19
 20
 21
 22
 23
 24
 25
 26
 27
 28